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UNITED STATES BANKRUPTCY COURT**DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:

BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle Presiding

**NOTICE OF FILING PROOFS OF
SERVICE OF SUBPOENAS FOR
RULE 2004 EXAMINATIONS**

NOTICE IS GIVEN that the USACM Liquidating Trust herewith files the:

**Proof of Service of Subpoena for Rule 2004 Examination
of Bank of America, N.A. (Exhibit A Attached);**

**Proof of Service of Subpoena for Rule 2004 Examination
of Desert Community Bank (Exhibit B Attached);**

**Proof of Service of Subpoena for Rule 2004 Examination
of Nevada State Bank (Exhibit C Attached); and
Proof of Service of Subpoena for Rule 2004 Examination
of Bank of Commerce (Exhibit D Attached).**

DATED: May 15, 2007

DIAMOND MCCARTHY LLP

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